

VT Holland Advisors Equity Fund

Monthly Factsheet

HollAnd  
Advisors

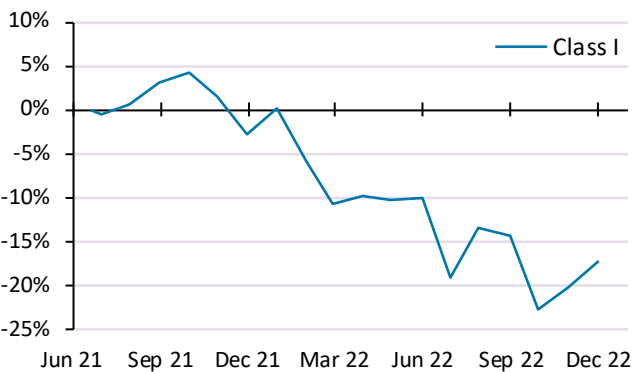
INVESTMENT APPROACH

The fund is managed by Andrew Hollingworth, who also managed its predecessor Farnam Street Capital Fund. It is managed in line with the Holland Advisors investment approach. Simply put, the fund looks to invest in what Holland Advisors believes to be great companies run by great owner managers. We look to invest in them when they are out of favour in current markets. Further information on the Holland Advisors’ investment approach can be found here: [www.hollandadvisors.co.uk/our-approach](http://www.hollandadvisors.co.uk/our-approach)

STRATEGY TRACK RECORD <sup>1</sup>



VT HOLLAND ADVISORS EQUITY FUND PERFORMANCE



CUMULATIVE PERFORMANCE

to 30 November 2022

Since Inception <sup>1</sup> (Oct 2011)	3 years <sup>1</sup>	VT Holland Advisors Equity Fund Since Launch (Jun 2021)	1 year	2022 Year to Date	1 month
60.9%	-5.2%	-17.4%	-14.9%	-17.4%	3.5%

Past Performance is not necessarily a guide to future performance.

<sup>1</sup> Strategy Track Record displayed includes both the Investment Manager’s previous fund (not a UCITS regulated fund) and since 21 June 2021 the VT Holland Advisors Equity Fund Class I, for full details see *Strategy’s Previous Track Record*.

Performance data source up to 21 June 2021 Apex Fund Services (IoM) Ltd, thereafter Valu-Trac Administration Services.

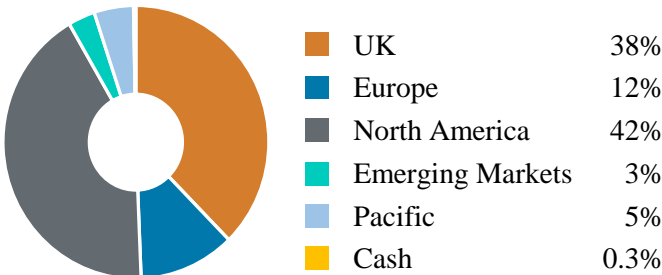
TOP 10 HOLDINGS

as at 30 November 2022

	%
Biglari Holdings Inc	8.9
Frasers Group PLC	7.1
Ryanair Holdings PLC	7.0
Jet2 PLC	5.8
Green Brick Partners Inc	4.8
Charles Schwab Corp	4.4
RCI Hospitality Holdings Inc	4.4
J D Wetherspoon PLC	4.2
Next PLC	4.2
Ryman Healthcare Ltd	4.1

GEOGRAPHIC ASSET ALLOCATION

as at 30 November 2022



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### FUND FACTS

Launch Date:	21 June 2021	
Fund Structure:	UCITS	
Fund Size:	£12.1m	
Price:	Class R	81.7p
	Class I	82.6p
Ongoing Charges:	Class R	1.45%
	Class I	1.25%
Reporting dates:	Final 31 December Interim 30 June	
Base currency:	GBP	
Valuation point:	12 noon	
ISA eligible:	Yes	
ISIN:	Class R	GB00BMW26L07
	Class I	GB00BMW26M14
SEDOL:	Class R	BMW26L0
	Class I	BMW26M1
Minimum investments:	Class R	£1,000
	Class I	£5m

### Strategy's Previous Track Record

This is a composite of the Farnham Street Capital Fund Class A and the VT Holland Advisors Equity Fund Class I. Farnham Street Capital Fund Class A was managed by Holland Advisors London Ltd from fund inception 30 October 2011 until 21 June 2021. On this date the VT Holland Advisors Equity Fund, a UCITS fund was launched by Holland Advisors London Ltd, to adopt a similar investment strategy to its predecessor. It should be noted that the historical strategy track record may not have been achieved with the investment restrictions stipulated for a regulated UCITS structure. The Strategy Track Record is for information purposes, only the VT Holland Advisors Equity Fund is being offered for investment. Past Performance is not necessarily a guide to future performance.

### PLATFORMS

The VT Holland Advisors Equity Fund is available for investment on the following platforms



And through Valu-Trac Administration Services, [www.valu-trac.com/holland](http://www.valu-trac.com/holland)

### INVESTMENT MANAGER



Holland Advisors London Limited  
The Granary  
1 Waverley Lane  
Farnham  
Surrey  
GU9 8BB



01483 449364



[info@hollandadvisors.co.uk](mailto:info@hollandadvisors.co.uk)



[www.hollandadvisors.co.uk](http://www.hollandadvisors.co.uk)

### DEALING

Valu-Trac Administration Services



01343 880 344



[hollandadvisors@valu-trac.com](mailto:hollandadvisors@valu-trac.com)



[www.valu-trac.com/holland](http://www.valu-trac.com/holland)

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Value of investments can fall as well as rise and you may not get back the amount you have invested. Income from an investment may fluctuate in money terms. If the investment involves exposure to a currency other than that in which acquisitions of the investments are invited, changes in the rates of exchange may cause the value of the investment to go up or down. Past performance is not necessarily a guide to future performance.

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